

10A NCAC 06D .0206 DOCUMENTATION

Client records for Care Management Services shall include:

- (1) A completed copy of the screening instrument;
- (2) A completed copy of the initial assessment;
- (3) Completed copies of all reassessments;
- (4) Copies of the initial and any revised care plans;
- (5) Documentation of all monitoring activities;
- (6) Denial, termination or reduction of service when appropriate;
- (7) Documentation of client's approval for release of information.

*History Note: Authority G.S. 143B-181.1(c); 143B-181.10;
Eff. November 1, 1991;
Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. September 6,
2016.*